

**FACTS****WHAT DOES Benefits Done Right  
DO WITH YOUR PERSONAL INFORMATION?**

<b>Why?</b>	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
<b>What?</b>	The types of personal information we collect and share depend on the product or service you have with us. This information can include: <ul style="list-style-type: none"> <li>■ Social Security number and Income Information</li> <li>■ Account Balances and Payment History</li> <li>■ Claim History and Address and Contact Information</li> </ul>
<b>How?</b>	All financial companies need to share <b>customers'</b> personal information to run their everyday business. In the section below, we list the reasons financial companies can share their <b>customers'</b> personal information; the reasons [Acrisure entity] chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does [Acrisure] share?	Can you limit this sharing?
<b>For our everyday business purposes—</b> such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
<b>For our marketing purposes—</b> to offer our products and services to you	Yes	No
<b>For joint marketing with other financial companies</b>	Yes	No
<b>For our affiliates' everyday business purposes—</b> information about your transactions and experiences	Yes	No
<b>For our affiliates' everyday business purposes—</b> information about your creditworthiness	No	No
<b>For our affiliates to market to you</b>	Yes	No
<b>For nonaffiliates to market to you</b>	Yes	Yes

<b>To limit our sharing</b>	<ul style="list-style-type: none"> <li>■ Call 877-504-9487 —our menu will prompt you through your choice(s) <b>or</b></li> <li>■ Visit us online: <a href="http://www.acrisure.com/privacy-policy/privacy-requests">www.acrisure.com/privacy-policy/privacy-requests</a></li> </ul> <p><b>Please note:</b></p> <p>If you are a <i>new</i> customer, we can begin sharing your information 30 days from the date we sent this notice. When you are <i>no longer</i> our customer, we continue to share your information as described in this notice.</p> <p>However, you can contact us at any time to limit our sharing.</p>
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<b>Questions?</b>	Call 877-504-9487 or go to <a href="http://www.acrisure.com/privacy-policy">www.acrisure.com/privacy-policy</a>
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## Who we are

Who is providing this notice?

Benefits Done Right

## What we do

How does **Benefits Done Right** protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.

How does **Benefits Done Right** collect my personal information?

We collect your personal information, for example, when you

- apply for insurance or visit our website
- fill out an online form or provide your information to an agent
- file an insurance claim or pay insurance premiums

Why can't I limit all sharing?

Federal law gives you the right to limit only

- sharing for affiliates' everyday business purposes—information about your creditworthiness
- affiliates from using your information to market to you
- sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing. See below regarding state law.

What happens when I limit sharing for an account I hold jointly with someone else?

Your choices will apply to everyone on the account--unless you tell us otherwise.

## Definitions

**Affiliates**

Companies related by common ownership or control. They can be financial and nonfinancial companies.

- *Affiliates include other Acrisure Agency Partners operating through Acrisure, LLC or one of its subsidiaries, as well as Altway Insurance, LLC*

**Nonaffiliates**

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

- *Nonaffiliates include insurance carriers, wholesale brokers, program administrators, third party administrators, claims adjusters, managing general agents and managing general underwriters*

**Joint marketing**

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

- *Financial companies include insurance carriers and other financial and nonfinancial providers or servicers*

## Other important information

For CA residents: We will not share personal information we collect about you with nonaffiliated third parties, except as permitted by law, including, for example, with your consent or to service your account. You may limit our sharing of such information with affiliates by contacting us as set forth above.

For VT residents: We will not share personal information we collect about you with nonaffiliated third parties or affiliates, except as permitted by law, including, for example, with your consent or to service your account.